

July 23, 2015

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400 001

BSE Scrip Code: **539141**

To,  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block, Bandra Kurla  
Complex, Bandra (East), Mumbai- 400 051

NSE Symbol: **UFO**

Dear Sirs,

**Sub.: Clause 41 - Audited Financial Results of the Company for the year ended March 31, 2015.**

Pursuant to clause 41 of the Listing Agreement, we hereby submit the audited financial results of the Company for the year ended March 31, 2015, approved by the Board of Directors of the Company at its meeting held on July 23, 2015.

We also attach herewith press release on the said results of the Company.

Thanking you,

Yours faithfully,  
For **UFO Moviez India Limited**

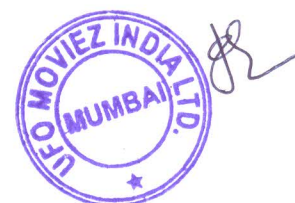
*S. S. Chavan*

**Sameer Chavan**  
**Company Secretary**  
**M. No. F7211**

Encl: a/a

**UFO MOVIEZ INDIA LIMITED**
**STATEMENT OF AUDITED UNCONSOLIDATED AND CONSOLIDATED FINANCIAL RESULTS FOR THE YEAR ENDED 31 MARCH, 2015**
*(Rs. in Lacs)*

Sr. No.	Particulars	Unconsolidated		Consolidated	
		Year ended 31 March 2015	Year ended 31 March 2014	Year ended 31 March 2015	Year ended 31 March 2014
		(Audited)	(Audited)	(Audited)	(Audited)
1	<b>Income from operations</b>				
	Net sales/ income from operations	29,991	26,906	47,583	42,420
	<b>Total income from operations (net)</b>	<b>29,991</b>	<b>26,906</b>	<b>47,583</b>	<b>42,420</b>
2	<b>Expenses</b>				
	(a) Cost of consumables and spares consumed	390	140	811	479
	(b) Purchases of digital cinema equipment and lamps	1,606	1,866	4,059	4,859
	(c) Changes in inventories of digital cinema equipment and lamps	43	(20)	(107)	11
	(d) Advertisement revenue share	5,031	3,851	3,939	3,096
	(e) Virtual print fees sharing	307	196	6,331	5,151
	(f) Other operating direct cost	2,197	1,984	4,125	3,381
	(g) Employee benefits expense	4,420	4,163	5,722	5,532
	(h) Depreciation and amortisation expense	5,944	5,464	7,694	6,552
	(i) Other expenses	5,069	4,933	6,971	6,674
	<b>Total expenses</b>	<b>25,007</b>	<b>22,577</b>	<b>39,545</b>	<b>35,735</b>
3	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>4,984</b>	<b>4,329</b>	<b>8,038</b>	<b>6,685</b>
4	Other income	506	319	856	425
5	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>5,490</b>	<b>4,648</b>	<b>8,894</b>	<b>7,110</b>
6	Finance costs	(1,507)	(1,542)	(2,011)	(1,985)
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)</b>	<b>3,983</b>	<b>3,106</b>	<b>6,883</b>	<b>5,125</b>
8	Tax expense	(1,429)	388	(1,795)	108
9	<b>Net Profit / (Loss) for the period (7 + 8)</b>	<b>2,554</b>	<b>3,494</b>	<b>5,088</b>	<b>5,233</b>
10	Share of profit / (loss) of associates	-	-	188	(78)
11	Minority interest	-	-	(395)	(388)
12	<b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (9 + 10 + 11)</b>	<b>2,554</b>	<b>3,494</b>	<b>4,881</b>	<b>4,766</b>
13	Paid-up equity share capital (Face Value of Rs. 10 each)	2,590	2,590	2,590	2,590
14	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	37,032	34,498	42,737	37,080
15	<b>Earnings per share of Rs. 10/- each (not annualised for quarters):</b>				
	(a) Basic	8.66	12.28	17.65	17.21
	(b) Diluted	8.34	12.19	16.99	17.09

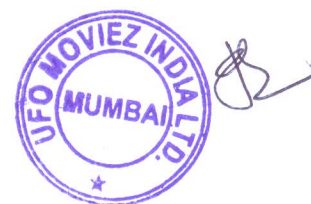

**UFO MOVIEZ INDIA LIMITED**
**Corporate Office :** Valuable Techno Park, Plot # 53/1, Road # 07, Marol MIDC, Andheri (E), Mumbai - 400 093. Tel: +91 022 4030 5060, Fax: +91 022 4030 5110/140.

**Registered Office :** Office No. 12, 3rd Floor, 312 Surya Kiran Building, 19 Kasturba Gandhi Marg, New Delhi-110001, India. Tel: +91 11 4370 4300 / 11, Fax: +91 11 4370 4322

**Corporate Identity Number:** U22120DL2004PLC164728 • **Email:** corporate@ufomoviez.com • **Website:** www.ufomoviez.com

**UFO MOVIEZ INDIA LIMITED**  
SELECT INFORMATION FOR THE YEAR ENDED 31 MARCH 2015

Sr. No.	Particulars	Year ended 31 March 2015	Year ended 31 March 2014
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>		
<b>1</b>	<b>Public shareholding</b>		
	- Number of shares	16,076,089	16,076,089
	- Percentage of shareholding	62.08%	62.08%
<b>2</b>	<b>Promoters and Promoter Group Shareholding</b>		
	<b>a) Pledged / Encumbered</b>		
	- Number of shares	-	-
	- Percentage of shares (asa % of the total shareholding of promoter and promoter group)	NA	NA
	- Percentage of shares (asa % of the total share capital of the company)	NA	NA
	<b>b) Non - encumbered</b>		
	- Number of shares	9,821,580	9,821,580
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	37.92%	37.92%
<b>B</b>	<b>INVESTOR COMPLAINTS</b>		
	<b>Pending at the beginning of the quarter</b>	NA	NA
	Received during the quarter	NA	NA
	Disposed of during the quarter	NA	NA
	<b>Remaining unresolved at the end of the quarter</b>	NA	NA



**UFO MOVIEZ INDIA LIMITED**



**UFO MOVIEZ INDIA LIMITED**  
STATEMENT OF ASSETS AND LIABILITIES

(Rs. in Lacs)

Sr. No.	Particulars	Standalone		Consolidated	
		As At	As At	As At	As At
		31 March 2015 (Audited)	31 March 2014 (Audited)	31 March 2015 (Audited)	31 March 2014 (Audited)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>				
<b>1</b>	<b>Shareholders' funds</b>				
	(a) Share capital	2,590	2,590	2,590	2,590
	(b) Reserves and surplus	37,032	34,498	42,737	37,080
	<b>Sub-total - Shareholders' funds</b>	<b>39,622</b>	<b>37,088</b>	<b>45,327</b>	<b>39,670</b>
<b>2</b>	<b>Minority interest</b>	-	-	731	1,484
<b>3</b>	<b>Non-current liabilities</b>				
	(a) Long-term borrowings	4,234	7,155	5,597	9,991
	(b) Other long-term liabilities	5,449	4,599	5,646	4,432
	(c) Long-term provisions	-	-	78	110
	<b>Sub-total - Non-current liabilities</b>	<b>9,683</b>	<b>11,754</b>	<b>11,321</b>	<b>14,533</b>
<b>4</b>	<b>Current liabilities</b>				
	(a) Short-term borrowings	-	86	943	86
	(b) Trade payables	1,517	1,642	6,339	5,916
	(c) Other current liabilities	9,600	9,032	12,191	11,786
	(d) Short-term provisions	266	234	439	445
	<b>Sub-total - Current liabilities</b>	<b>11,383</b>	<b>10,994</b>	<b>19,912</b>	<b>18,233</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>60,688</b>	<b>59,836</b>	<b>77,291</b>	<b>73,920</b>
<b>B</b>	<b>ASSETS</b>				
<b>1</b>	<b>Non-current assets</b>				
	(a) Fixed assets	24,205	27,684	31,586	36,603
	(b) Goodwill on consolidation	-	-	16,832	13,292
	(c) Non-current investments	21,234	17,135	581	550
	(d) Deferred tax assets (net)	1,489	1,046	1,922	1,314
	(e) Long-term loans and advances	2,471	2,608	4,079	3,784
	(f) Other non-current assets	603	222	1,609	375
	<b>Sub-total - Non-current assets</b>	<b>50,002</b>	<b>48,695</b>	<b>56,609</b>	<b>55,918</b>
<b>2</b>	<b>Current assets</b>				
	(a) Current investments	-	354	671	530
	(b) Inventories	633	625	1,105	974
	(c) Trade receivables	5,035	5,577	10,537	9,123
	(d) Cash and cash equivalents	2,190	3,442	5,391	5,175
	(e) Short-term loans and advances	894	696	1,211	1,507
	(f) Other current assets	1,934	447	1,767	693
	<b>Sub-total - Current assets</b>	<b>10,686</b>	<b>11,141</b>	<b>20,682</b>	<b>18,002</b>
	<b>TOTAL - ASSETS</b>	<b>60,688</b>	<b>59,836</b>	<b>77,291</b>	<b>73,920</b>



**UFO MOVIEZ INDIA LIMITED**

**Notes:**

- 1) These results has been reviewed by Audit Committee of the board and taken on record at the Meeting of the Board of Directors held of July 23, 2015.
- 2) The Audited Consolidated Financial Results for the financial year ended March 31, 2015 are prepared in accordance with the requirements of Accounting Standard 21 and specified under section 133 of the Companies Act 2013, read with rule 7 of the Companies (Accounts Rule) 2014.
- 3) The Company is engaged primarily in the business of Digital Cinema Services and the financial statements reflect the result of this business segment, which is the primary segment in accordance with the requirement of Accounting Standard 17 on Segment Reporting.
- 4) Effective from April 01, 2014, the company has recomputed the depreciation based on the useful life of the assets as prescribed in Schedule II of Companies Act, 2013. Due to the above, depreciation charge is higher by Rs. 100.64 Lacs in consolidated financials and Rs. 75.11 Lacs in standalone financials for the year ended March 31, 2015. Further, based on the transitional provision of the Companies Act 2013, an amount of Rs. 30.43 Lacs (net of deferred tax) in consolidated financials and Rs. 19.65 Lacs (net of deferred tax) in standalone financials has been adjusted with retained earning.
- 5) Subsequent to the year ended on March 31, 2015, the Company has completed the Initial Public Offering (IPO) through offer for sale of 9,600,000 equity shares of Rs 10 each at a price of Rs 625 per equity share of Qualified Institutional Bidders, Non Institutional Bidders and Retail Individual Bidders aggregating upto Rs 60,000 Lacs and the equity shares of the Company got listed on the BSE Limited and the National Stock Exchange of India Limited on May 14, 2015.
- 6) During the year, the Company granted 932,500 options at an exercise price of Rs. 600 per share under the ESOP Scheme 2014 wherein each option is convertible into one Equity Share.
- 7) The Company has made following investments in financial year ended March 31, 2015:
  - a) Company has acquired additional 14.91% stake (114,568 equity shares) in its Subsidiary Company, Scrabble Entertainment Limited from the minority shareholders for Rs 2499.87 Lacs.
  - b) Company has acquired additional 9% stake 386,895 equity shares in its Subsidiary Company, Southern Digital Screenz India Private Limited (SDS) from the minority shareholders for Rs.1099.98 Lacs.
  - c) The Company has acquired 71.05% of equity share capital of Valuable Digital Screens Private Limited (VDSPL) from Valuable Technologies Limited (VTL) for Rs. 330 Lacs including transaction costs. After the acquisition, the Company invested Rs 170.05 in VDSPL based on which, the Company now holds 80% equity share capital of VDSPL. VDSPL has two primary operations namely 'Caravan Cinema' and 'Club Cinema'. Caravan Cinema which is Cinema on wheels provides movie screenings Whereas Club Cinema provides digital screening of movies in clubs and community centres at private screens.
- 8) Previous year figures have been regrouped / reclassified, where necessary, to conform to current year classification.

For and on behalf of the Board of Directors  
of UFO Moviez India Limited

  
**Kapil Agarwal**  
Joint Managing Director



Place of signature: Mumbai  
Date: July 23, 2015

**UFO MOVIEZ INDIA LIMITED**